

<b>Code</b>	<b>CMWG06MBS19CE</b>
<b>Company name</b>	
<b>Date</b>	01/10/2020
<b>Subject</b>	Notice of issue of covered warrant

**Content:**

MB Securities Joint Stock Company announces the issue of covered warrant as follows:

1. Issuer: MB Securities Joint Stock Company
2. Head office: Floor M-3-7, No.3 Lieu Giai, Ba Dinh, Ha Noi
3. Name, address of underwriter (if any): N/A
4. Information on the warrant:
  - Name of warrant: **CMWG06MBS19CE**
  - Name (code) of underlying security: MWG
  - Issuer of the underlying security: Mobile World Investment Corporation
  - Warrant type (call/put): call
  - Warrant style (European style/American style): European-style
  - Method of exercise (cash/ transfer of underlying security): cash
  - Issue date: January 10, 2020
  - Duration: 06 months
  - Last trading date: N/A
  - Expiration date: July 10, 2020
  - Conversion ratio: 10:1
  - Exercise price (exercise index): 110,000 VND
  - Value of collateral: 1,700,000,000 VND
5. Quantity of warrants registered for offering: 2,000,000 warrants
6. Issue price: 1,950 VND/warrant
7. Quantity of issued warrants (in case of additional issue): 0
8. Minimum buying quantity: 10 warrants
9. Maximum buying quantity: 300,000 warrants

10. Time of subscription: from 8:30 to 15:00, January 10, 2020.

11. Place of subscription and receipt of prospectus:

- Place of subscription:

- Via website: <http://stock24.mbs.com.vn>
- At the head-quarters and branches of MBS.

- The prospectus is posted on the website: <https://mbs.com.vn>

12. Bank for blocking depository money: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Ha Thanh branch.